UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

CHEROKEE

ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor: Name of Transferee:
Arthur Charles Martin Contrarian Funds, LLC

Name and Current Address of

Transferor:

Name and Address where notices and payments to transferee should be sent:

Arthur Charles Martin Contrarian Funds, LLC (Redacted) Attn: Alpa Jimenez

411 West Putnam Avenue, Suite 425

Greenwich, CT 06830

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 6194	Arthur Charles Martin	\$461,968.44	Celsius Network LLC	22-10964
Schedule F Line (3.1.053111)	Arthur Charles Martin	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Date: December 13, 2022

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO:

U.S. Bankruptcy Court

Southern District of New York ("Court")

AND TO:

Celsius Network LLC ("Debtor") Case No. 22-10964 ("Case")

Claim #: 6194

Schedule #: 3.1.053111

ARTHUR CHARLES MARTIN ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CONTRARIAN FUNDS, LLC

Attn: Alpa Jimenez 411 West Putnam Avenue, Suite 425 Greenwich, CT 06830

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$461,968.44 ("Claim"), which represents 100% of the total claim amount of \$461,968.44 against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated December 13, 2022.

ARTHUR CHARLES MARTIN

CONTRARIAN FUNDS, LLC

By: Contrarian Capital Management, LLC, as Manager

By: <u>Arthur Charles Martin</u> Name: Arthur Charles Martin

Title:

By: Kith McConnach
Title: Managing Director

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			BAT 3682.50025536436	
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			CEL 75.8779353500777	
			COMP 16.1512642635429	
			DASH 0.0235617482115486	
			ETH 27.1290569225149	
			KNC 1035.69611089981	
			LINK 2100.12790958776	
			LTC 0.0461950404122935	
			MATIC 111579.172693044	
			OMG 0.65067589749431	
			SGB 39942.8424036229	
			SNX 779.696507622949	
			SUSHI 509.45220296954	
			UMA 259.476183174202	
			UNI 590.748575635607	
			USDC 114249.916469295	
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